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E-FILED -04/19/07

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Trust, Bruce McGimsey, Jerry
McGimsey, Sharon McGimsey and
Johnny Clark

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,

Debtor.

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

Debtor.

USA SECURITIES, LLC,

Debtor.

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR
Case No. BK-S-06-10728 LBR
Case No. BK-S-06-10729 LBR

Chapter 11

CERTIFICATE OF SERVICE

Date: 04/26/07
Time: 9:30 a.m.

Affects:

- ☐ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☒ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA First Trust Deed Fund, LLC

On April 19, 2007, I served the following document:

LAW OFFICES
WILLIAM L. MCGIMSEY
A PROFESSIONAL CORPORATION
601 EAST CHARLESTON BOULEVARD
LAS VEGAS, NEVADA 89104

1 RESPONSE TO OMNIBUS OBJECTION OF USA CAPITAL REALTY
2 ADVISORS, LLC TO CERTAIN CLAIMS BY CREDITORS MARGARET B.
3 McGIMSEY TRUST, BRUCE McGIMSEY, JERRY McGIMSEY, SHARON
4 McGIMSEY AND JOHNNY CLARK

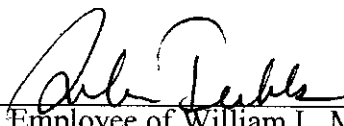
5 ■ a. **ECF System** to the parties listed on the Notice of Electronic Filing attached
6 hereto.

7 ■ b. **United States mail, postage fully prepaid**

- 8 • Lenard E. Schwartzer, Esq.
9 Jeanette E. McPherson, Esq.
10 Schwartzer & McPherson Law Firm
11 2850 So. Jones Blvd., Suite 1
12 Las Vegas, NV 89146

13 I declare under penalty of perjury that the foregoing is true and correct.

14 DATED this 19th day of April, 2007.

15 
16 An Employee of William L. McGimsey, Esq.
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File an answer to a motion:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from MCGIMSEY, WILLIAM L. entered on 4/19/2007 at 9:36 AM PDT and filed on 4/19/2007

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 3487

Docket Text:

Response Filed by WILLIAM L. MCGIMSEY on behalf of JOHNNY CLARK, MARGARET B. MCGIMSEY TRUST, BRUCE MCGIMSEY, JERRY MCGIMSEY, SHARON MCGIMSEY (Related document(s)[3017] Objection to Claim filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC.) (Attachments: # (1) Exhibit A-C) (MCGIMSEY, WILLIAM)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:C:\Documents and Settings\Owner\My Documents\Corel User Files\Bankruptcy\Clients\McGimsey\Pleadings\Response to Obj to Claims.Realty Advisors.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=4/19/2007] [FileNumber=8005250-0] [c8d5edd4d947083da26294645b24f41655beceb90dcb79779c21d754ba59097b1a2f95a1f34964a9db35e9f07ae50c5e6d23a2ecc401d564a8d2822124e79f01]]

Document description:Exhibit A-C

Original filename:C:\Documents and Settings\Owner\My Documents\Corel User Files\Bankruptcy\Clients\McGimsey\Pleadings\Response to Obj to Claims.Realty Advisors.ExhA-C.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=4/19/2007] [FileNumber=8005250-1] [90015c4cec97105c1eb609d8aae3705f1276fd65cdfb1fc7f7537cf65172249104883225e8e03c2fe1b80d078544f094a14d933c1bc9b14d4473c7383e22f]]

06-10725-lbr Notice will be electronically mailed to:

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06-10725-lbr Notice will not be electronically mailed to: